

7 October 2009

The Manager Company Announcements Australian Securities Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

ASIC FORM 484 LODGEMENT - SHARE BUY-BACKS

Please find attached a copy of the ASIC 484 forms previously lodged with the Australian Securities & Investments Commission in respect of the on-market share buy-backs executed by ADG Global Supply Limited on 26 June 2009 and on 8 July 2009.

The forms are hereby lodged for ASX information reconciliation purposes.

Yours faithfully

Demetrius Hassiotis Company Secretary

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E2369511

Lodgement date/time: 13-08-2009 18:37:20 Reference Id: 78867507

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ADG GLOBAL SUPPLY LIMITED

Australian Company Number (ACN)

082 341 197

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Demetrius HASSIOTIS

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Demetrius HASSIOTIS

Capacity

Secretary

Signature

Date signed

13-08-2009

ASIC Form 484 Ref 7886750713/08/2009

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C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	258	118	

Earliest Date of cancellation

15-07-2009

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard		Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	73497344	38553467.00	0.00

Earliest date of change 15-07-2009

ASIC Form 484 Ref 7886750713/08/2009

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E2369504

Lodgement date/time: 13-08-2009 18:32:32 Reference Id: 78867490

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ADG GLOBAL SUPPLY LIMITED

Australian Company Number (ACN)

082 341 197

Lodgement details

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Name

Demetrius HASSIOTIS

Signature

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I certify that the information in this form is true and complete

Name

Demetrius HASSIOTIS

Capacity

Secretary

Signature

Date signed

13-08-2009

ASIC Form 484 Ref 7886749013/08/2009

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C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	20000	1500	

Earliest Date of cancellation

13-07-2009

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard		Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	73497602	38553585.00	0.00

Earliest date of change

13-07-2009

Australian Securities & Investments Commission

Electronic Lodgement

Document No. 7E2292110

Lodgement date/time: 08-07-2009 08:25:38 Reference Id: 78653454

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ADG GLOBAL SUPPLY LIMITED

Australian Company Number (ACN)

082 341 197

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Demetrius HASSIOTIS

Signature

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I certify that the information in this form is true and complete

Name

Demetrius HASSIOTIS

Capacity

Secretary

Signature

Date signed

08-07-2009

ASIC Form 484 Ref 7865345408/07/2009

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C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding

buy-back only

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	20000	1500	

Earliest Date of cancellation

01-07-2009

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard			Total amount unpaid on these shares
ORD	ORDINARY SHARES	73517602	38555185	0.00

Earliest date of

01-07-2009

change

ASIC Form 484 Ref 7865345408/07/2009