

BRICKWORKS

LIMITED

27 October 2009

Australian Securities Exchange
Attention: **Companies Department**

Brickworks Ltd would like to thank its shareholders that participated in the recent Share Purchase Plan (SPP). The Board is grateful for the ongoing support of Brickworks' shareholders who are committed to the success of the company. When the SPP closed on Friday 23 October, Brickworks had received approximately \$175.0 million in acceptances, from 12,450 shareholders.

The Directors of Brickworks have determined that there will be no scale back of acceptances.

These funds will initially be used to reduce bank debt and further strengthen the company's balance sheet. Brickworks is now well placed to pursue opportunities that may arise in its core businesses that meet strict investment criteria and will improve long term shareholder returns.

We take this opportunity to reaffirm the following dates relevant to the administration of the SPP:

Allotment date - Monday 2 November 2009

Share Trading date - Tuesday 3 November 2009

Despatch date - Wednesday 4 November 2009

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