

Appendix 4D

# Gold One International Limited

ABN 35 094 265 746

## Half year report

Results for announcement to the market  
for the half year ended 30 June 2010

*Extracts from the half year report for announcement to the market*

|                                                                 | <b>30 June<br/>2010</b> | <b>30 June<br/>2009</b> | <b>Change</b> |
|-----------------------------------------------------------------|-------------------------|-------------------------|---------------|
|                                                                 | <b>A\$'000</b>          | <b>A\$'000</b>          | <b>%</b>      |
| Revenue from continuing operations                              | 32,903                  | 1,408                   | 2336.9        |
| Loss from ordinary activities after tax attributable to members | (3,940)                 | (39,477)                | 1001.9        |
| Net loss for the period attributable to members                 | (3,169)                 | (38,633)                | 1219.1        |

### **Net tangible assets per security**

The NTA per ordinary share based on the net assets of the group at 30 June 2010 is A\$0.09

On a fully diluted basis, assuming all options were exercised at 30 June 2010, the NTA would be A\$0.08

### **Dividends**

No dividends were declared or paid to shareholders during the six months.

### **Brief explanation of underlying profit**

The results for the six months ending 30 June 2010 are characterised by the gold sold during the reporting period since Modder East declared commercial production from 1 December 2009. Revenue for the six months is A\$32.903 million and reported gross profit is A\$17.147 million.

Further detail of the results is available in the half-year report for the six months to 30 June 2010.

### **Control over entities**

There has been no change in the control of entities during the six months to 30 June 2010.

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**Distributions**

No interim distributions have been declared in respect of the half year to 30 June 2010 or the corresponding period to 30 June 2009.

**Associates and joint ventures**

The group does not have an interest in any associates or joint venture entities.

**Foreign accounting standards**

Not applicable

**Audit**

This report has been based on the half-year accounts which have been reviewed.

**For more information please refer to the half-year report for the six months to 30 June 2010.**