



10 December 2010

COMMENCEMENT OF OFFICIAL QUOTATION - ERM POWER LIMITED

ERM Power Limited (the "Company") was admitted to the official list of ASX Limited on Friday, 10 December 2010.

Official quotation of ordinary shares in the Company will commence at 12.00 PM A.E.D.T. on Friday, 10 December 2010.

Quoted Equity Securities: 159,760,060 fully paid ordinary shares

ASX Code: EPW

Issue Price \$1.75 per share

Time: 12:00 PM A.E.D.T

Date: Friday, 10 December 2010

ITS Abbreviation: ERM POWER

ISIN: AU000000EPW7

Home Branch: Brisbane

GICS Industry Classification: 5510 Utilities

Registered Office: Level 5
Riverside Centre
123 Eagle Street
BRISBANE QLD 4000

Corporate Office: ERM Power Limited
Level 5
Riverside Centre
123 Eagle Street
BRISBANE QLD 4000

Phone: (07) 3020 5131

Fax: (07) 3221 2903

Web address: www.ermpower.com.au

Company Secretary: Peter Jans

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Share Registry:

Link Market Services Limited
Level 15
324 Queen Street
BRISBANE QLD 4000

www.linkmarketservices.com.au

Phone: 1300 761 372

Underwriter:

RBS Morgans Corporate Limited
Level 29
123 Eagle Street
Brisbane QLD 4000

Macquarie Capital Advisers Limited
Level 9
No. 1 Martin Place
Sydney NSW 2000

RBS Equity Capital Markets (Australia) Limited
Level 29
88 Phillip Street
Sydney NSW 2000

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:

Victoria

Dividend Policy:

Refer to section 1.3 on page 27 of the Prospectus dated 17 November 2010.

Activities:

The Company sells electricity to large commercial, industrial and government customers in Australia. The Company also develops, has ownership interests in, and operates large scale low emission gas-fired power stations across Australia.

Securities not quoted on ASX:

10,028,412 options exercisable at \$0.806 on or before 6 June 2013.

250,000 options exercisable at \$0.806 on or before 30 June 2013.

1,296,400 options exercisable at \$2.75 from the date that is 3 business days after the Company lodges its financial statements for the year ending 30 June 2012 and expiring on 1 November 2017.

242,706 options exercisable at \$2.75 from the date that is 3 business days after the Company lodges its financial statements for the year ending 30 June 2012 and expiring on 8 November 2017

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Business Unit:	Issuers, Brisbane
Ext.No:	4000
Date:	10 December 2010

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