



MARKET RELEASE

24 May 2011

Exalt Resources Limited

ADMISSION TO OFFICIAL LIST

Exalt Resources Limited was admitted to the Official List of ASX Limited today, 24 May 2011.

Official Quotation of the following securities is expected to commence at 11:00 am AEST on Thursday, 26 May 2011.

17,724,984	ordinary shares each fully paid issued at \$0.20 per share
5,908,555	options each exercisable at \$0.20 on or before 31 December 2015

Security Code: ERD
 ERDO

Lux Wigneswaran
Senior Adviser, Listings (Sydney)

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