

WOOLWORTHS LIMITED

ABN 88 000 014 675

1 Woolworths Way, Bella Vista
New South Wales 2153 Australia
Telephone +61 2 8885 0000
Facsimile +61 2 8885 0001
woolworthslimited.com.au

15 September 2011

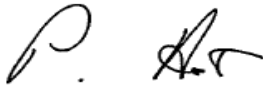
The Manager Companies
Australian Securities Exchange
Company Announcements Office
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

WOOLWORTHS NOTES - REDEMPTION OF WOOLWORTHS NOTES

We advise that Woolworths Limited (**Woolworths**) today redeemed, in whole, all of the Woolworths Notes. Woolworths Notes have been redeemed for their face value of \$100 per Woolworths Note, and a final interest amount of \$1.54 per Woolworths Note has been paid.

For and on behalf of
WOOLWORTHS LIMITED



PETER J HORTON
Group General Counsel and Company Secretary

For personal use only