

6th February 2012

ASX
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Release of Securities from Escrow

We write to advise that the following Exalt Resources Ltd ("ERD") securities will be released from escrow effective 23rd February 2012.

Fully Paid Ordinary ("FPO") Shares:	433,341
Options to Purchase FPO's (Expiry 31/12/15, Ex Price \$0.20)	144,452

Should you require further information, please do not hesitate to contact me directly.

Yours faithfully

Shane Hartwig
Company Secretary

Exalt Resources Ltd,

ACN: 145 327 617

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