

MARKET RELEASE

28 June 2012

Yancoal Australia Limited

ADMISSION TO OFFICIAL LIST

Yancoal Australia Limited was admitted to the Official List of ASX Limited today, Thursday 28 June 2012.

Official Quotation of the following securities is expected to commence at 11:00 am A.E.S.T on Thursday, 28 June 2012 on a deferred settlement basis.

994,216,659 ordinary shares each fully paid 87,935,910 contingent value rights shares

Security Codes: YAL

YALN

Emma Badhni

Principal Adviser, Listings (Sydney)