



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

24 August 2012

**Exalt Resources Limited**

**TRADING HALT**

The securities of Exalt Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 28 August 2012 or when the announcement is released to the market.

Security Code: ERD

Andy Weaver  
**Adviser, Listings (Sydney)**

For personal use only

24<sup>th</sup> August 2012

Andrew Weaver  
Adviser, Listings (Sydney)  
20 Bridge Street, Sydney NSW 2000  
Exchange Centre  
e: [andrew.weaver@asx.com.au](mailto:andrew.weaver@asx.com.au)

### Request for Trading Halt

Dear Andrew,

In accordance with ASX Listing Rule 17.1, Exalt Resources Ltd ("Exalt") requests that ASX grant a trading halt of quotation of its securities, effective immediately in accordance with the following:

1. Exalt is holding a General Meeting of Shareholders at 10:00am Friday 24<sup>th</sup> August 2012 to consider, amongst other matters, a transaction that will constitute a change in nature and scale of activities pursuant to ASX Listing rule 11.1 and therefore will be required to re-comply with Chapters 1 and 2 of the ASX Listing Rules;
2. Exalt expects the trading halt to be applied for a period of approximately 4 weeks;
3. Exalt will, during the trading halt, seek to finalise the contemplated transaction and re-comply with Chapters 1 and 2 of the ASX Listing Rules;
4. Exalt is not aware of any reason why the trading halt should not be granted.

If you require any further information to enable the assessment of this request please do not hesitate to contact Shane Hartwig on 8651 7804.

Please contact me directly should you have any queries in relation to this.

Yours Faithfully,

Mr. Shane Hartwig  
Non-Executive Director

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