

Tuesday 11th September 2012

KING ISLAND SCHEELITE LIMITED (KIS)

Following closure of KIS's recent rights offer and subsequent share issue, KIS's 20 largest holders of ordinary shares and their holdings at 7th September 2012 were:

Rank	Name	Shares	% of Total Shares
1.	CATHERINE MORRITT	13,579,858	14.1%
2.	HFTT PTY LTD <HAGGARTY FAMILY A/C>	9,584,319	9.9%
3.	MR RICHARD WILLMOT CHADWICK + MRS GWENDA ANN CHADWICK	8,088,902	8.4%
4.	CHRYSLIS INVESTMENTS PTY LTD	5,489,905	5.7%
5.	HUNAN NONFERROUS METALS CORPORATION LIMITED	4,450,000	4.6%
6.	RANAMOK PTY LTD <RANAMOK FAMILY A/C>	4,057,360	4.2%
7.	PACIFIC ROAD PROVIDENT PTY LTD	2,581,548	2.7%
8.	SERLETT PTY LTD <DILIGENT SUPER FUND A/C>	2,304,542	2.4%
9.	MR SCOTT GILCHRIST	2,268,755	2.4%
10.	MR GIUSEPPE CORONICA	2,104,168	2.2%
11.	BUDBERTH PTY LTD <IPSEITY S/F A/C>	2,100,000	2.2%
12.	INVIA CUSTODIAN PTY LIMITED <DAVIES FAMILY A/C>	2,062,405	2.1%
13.	MR DONALD BOYD	1,312,500	1.4%
14.	BWS PTY LIMITED	1,166,667	1.2%
15.	ALFRED STREET FUNDS MANAGEMENT PTY LTD	1,087,984	1.1%
16.	MR ANDREW HENDERSON PLUMMER	1,085,214	1.1%
17.	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	1,025,087	1.1%
18.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	950,158	1.0%
19.	MR ROBERT SLADE FORBES	895,358	0.9%
20.	HOLTEX PTY LTD <BUCKERIDGE S/F A/C>	888,347	0.9%
Top 20 holders of ORDINARY SHARES (TOTAL)		67,083,077	69.6%

For further information, please contact:

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