

21<sup>st</sup> September 2012

**Offer: Extension of Closing Date and Changes to indicative timetable**

Exalt Resources Limited advises that in relation to the indicative timetable set out in section 1.5 of the Prospectus lodged with the ASX on 7 September 2012; the board of Directors has resolved to extend the closing date of the offer to 5 October 2012 to allow successful completion of the Company's investor roadshow and capital raise. Accordingly, this has a consequential effect on the dates after the closing date. The indicative timetable\* from the closing date onwards is now:

Closing Date	5 pm on 5 October 2012
Issue and allotment of Shares under the Offer and settlement of the Proposed Transaction	19 October 2012
Expected dispatch of holding statements and any refund payments (if required)	23 October 2012
Trading in Shares reinstated by ASX( subject to satisfaction of Chapters 1 and 2 of the Listing rules)	31 October 2012

*\*The above dates are indicative only and may further change without notice.*

On behalf of the Board of Exalt Resources Limited

Shane Hartwig

Non-Executive Director

For personal use only