



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

1 October 2012

GBM Gold Limited

TRADING HALT

The securities of GBM Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 October 2012 or when the announcement is released to the market.

Security Code: GBM

Kobe Li

Senior Adviser, Listings (Melbourne)

For personal use only



Zheng Li
ASX Company Officer
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne, VIC 3000

1/10/2012

Dear Sir,

GBM Gold Ltd duly requests a trading halt under Listing Rule 17.1 from 10,00am today until the release of a significant announcement.

The company is finalising a significant recapitalisation transaction and whilst this is addressed within the Annual Report to be released shortly, it requires a separate detailed announcement to fully inform the market.

This announcement is to be released later today.

The transaction involves a significant capital raising.

The company is not aware of any reason why this shouldn't be granted.

A handwritten signature in black ink, appearing to read 'John Cahill', is written over the printed name.

John Cahill
Director

GBM Gold Ltd