



MARKET RELEASE

15 November 2012

ASAPLUS RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Asaplus Resources Limited ("Company") will be admitted to the Official List of ASX Limited on Thursday, 15 November 2012.

Official Quotation of the Company's securities will commence at 2.00pm E.D.S.T (11.00 am W.S.T) on Friday, 16 November 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
4. A statement disclosing the extent to which the Company will follow, as at the date of admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all of the recommendations on admission to the official list, the Company must identify those recommendations that will not be followed and the reasons for not following them.

5. A securities trading policy that complies with the requirements of listing rule 12.12.
6. The amended terms of the “performance shares” referred to on page 31 of the Company’s prospectus dated 21 August 2012.
7. Reviewed proforma balance sheet.

Security Code: AJY

Jenny Cutri
Assistant Manager, Listings (Perth)

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