



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

27 November 2012

Exalt Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

Exalt Resources Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 28 November 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

| | |
|------------|---|
| 47,876,663 | fully paid ordinary shares |
| 7,975,787 | options exercisable at \$0.20 on or before 31 December 2015 |

| | |
|-----------------|------|
| Security Codes: | ERD |
| | ERDO |

Andy Weaver
Adviser, Listings (Sydney)

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