



Confirmation of re-listing requirements

The Company confirms:

- the completion of the Share Purchase Agreement and the Deed of Amendment – Share Purchase Agreement, including the satisfaction or waiver of all conditions precedent and the completion of the issue of 16,666,667 ordinary shares to the ODNI Sellers;
- the execution of the MMBP Purchase Agreement, including payment of a non-refundable deposit of US\$100,000 by ODNI to the MMBP Sellers pursuant to the MMBP Purchase Agreement;
- the payment of the second installment of US\$250,000 by ODNI to the Karin Sellers pursuant to the Karin Agreement;
- that there are no legal, regulatory, statutory or contractual impediments to undertaking the activities the subject of the subject of the statement of commitments on page 5 of the Supplementary Prospectus, or any updated statement of commitments; and
- the company is in compliance with the listing rules, and in particular listing rule 3.1.

For further information contact

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About Exalt Resources Ltd

Exalt (ASX:ERD) is listed on the Australian Securities Exchange with the objective of becoming a significant Indonesian coal producer with a pipeline of compelling exploration, development and producing projects in strategic locations throughout Indonesia.



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