



Confirmation of Escrowed Securities

The Company confirms the following securities will be subject to the following escrow periods:

- 12 Month Escrow Securities from the date of issue of the securities being 22nd November 2013:

Shares	TOTAL
Kendrew Pte Ltd	3,735,632
Sanford Pte Ltd	2,969,349
Universal Coal Holdings Ltd	2,250,958
Viceroy Investments Pte Ltd	2,250,958
Ruck Pty Ltd	2,203,065
Corpac Partners Pty Ltd	2,011,494
Zimbali Nominees Pty Limited as trustee of the Zimbali Family Trust	1,245,211
TOTAL	16,666,667

Options	CLASS W	CLASS X	TOTAL
Kendrew Pte Ltd	2,241,379	4,482,759	6,724,138
Sanford Pte Ltd	1,781,609	3,563,218	5,344,827
Universal Coal Holdings Ltd	1,350,575	2,701,149	4,051,724
Viceroy Investments Pte Ltd	1,350,575	2,701,149	4,051,724
Ruck Pty Ltd	1,321,839	2,643,678	3,965,517
Corpac Partners Pty Ltd	1,206,897	2,413,794	3,620,691
Zimbali Nominees Pty Limited as trustee of the Zimbali Family Trust	747,126	1,494,253	2,241,379
TOTAL	10,000,000	20,000,000	30,000,000

Performance Shares	CLASS A	CLASS B	CLASS C	TOTAL
Kendrew Pte Ltd	4,931,034	4,931,034	4,931,034	14,793,102
Sanford Pte Ltd	3,919,540	3,919,540	3,919,540	11,758,620
Universal Coal Holdings Ltd	2,971,264	2,971,264	2,971,264	8,913,792
Viceroy Investments Pte Ltd	2,971,264	2,971,264	2,971,264	8,913,792
Ruck Pty Ltd	2,908,046	2,908,046	2,908,046	8,724,138
Corpac Partners Pty Ltd	2,655,174	2,655,174	2,655,174	7,965,522
Zimbali Nominees Pty Limited as trustee of the Zimbali Family Trust	1,643,678	1,643,678	1,643,678	4,931,034
TOTAL	22,000,000	22,000,000	22,000,000	66,000,000

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2. 24 Month Escrow Securities from the date of official re- quotation of the Company's securities on the ASX:

Options	Number to be held in escrow
Barry Tudor	600,000 Class Y Options
Barry Tudor	2,400,000 Class Z Options
TOTAL	3,000,000

Performance Shares	Number to be held in escrow
Barry Tudor	6,000,000 Class A
Barry Tudor	6,000,000 Class B
Barry Tudor	6,000,000 Class C
TOTAL	18,000,000

For further information contact

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About Exalt Resources Ltd

Exalt (ASX:ERD) is listed on the Australian Securities Exchange with the objective of becoming a significant Indonesian coal producer with a pipeline of compelling exploration, development and producing projects in strategic locations throughout Indonesia.

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