



## asx release+

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### Goodman successfully completes security purchase plan

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Date	19 December 2012
Release	Immediate

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#### Highlights

- + Security Purchase Plan raises \$49 million
- + 100% of eligible applications accepted<sup>1</sup>
- + Issue price for new securities will be \$4.25

Goodman Group is pleased to advise that it has raised \$49 million under the Security Purchase Plan (SPP) from existing securityholders and that it has accepted all applications which complied with the SPP terms and conditions. Accordingly, there was no scale back.

The SPP follows the institutional placement of Stapled Securities at \$4.25 per security raising \$400 million (Placement) which completed on 9 November 2012.

The issue price for new Goodman Stapled Securities issued under the SPP will be \$4.25 per security, equal to the institutional placement price. Approximately 11.5 million new Goodman Stapled Securities will be issued to participating eligible securityholders under the SPP. The proceeds of the SPP will further strengthen Goodman's balance sheet and liquidity position.

Holding statements detailing the allocation of new Goodman Stapled Securities under the SPP are expected to be dispatched on 24 December 2012 by Goodman's security registry, Computershare.

- Ends -

1. A small number of applications were rejected as they were non compliant with the SPP terms and conditions.

#### For further information, please contact;

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#### Goodman Group

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### **About Goodman**

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom and North America. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.