



21 December 2012

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ Subordinated Notes (ANZHA)

20 March 2013 Quarterly Interest Payment

Details of the quarterly Interest payment in relation to the Interest Period from (and including) 20 December 2012 to (but excluding) 20 March 2013 are as follows:

Interest in respect of each ANZ Subordinated Note	\$1.4548
Interest Payment Date	20 March 2013
Record Date	12 March 2013
Number of days in the Interest Period	90

The Interest Rate used in calculating the Interest payment in respect of each ANZ Subordinated Note is as follows:

90 day Bank Bill Rate on 20 December 2012 (first Business Day of the Interest Period)	3.1500%
<i>Plus</i> Margin	2.7500%
Interest Rate	5.9000%

Interest Payment Dates and Record Dates for 2013

The Company also confirms the following proposed Interest Payment Dates for ANZ Subordinated Notes in 2013. If there is a subsequent change to any of these dates, the Australian Securities Exchange will be notified accordingly.

March 2013 quarterly Interest payment

Record Date: 12 March 2013
Interest Payment Date: 20 March 2013

June 2013 quarterly Interest payment

Record Date: 12 June 2013
Interest Payment Date: 20 June 2013

September 2013 quarterly Interest payment

Record Date: 12 September 2013
Interest Payment Date: 20 September 2013

December 2013 quarterly Interest payment

Record Date: 12 December 2013
Interest Payment Date: 20 December 2013

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Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

John Priestley
Company Secretary
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