ANZ Subordinated Notes (ANZHA)

20 March 2013 Quarterly Interest Payment

Details of the quarterly Interest payment in relation to the Interest Period from (and including) 20 December 2012 to (but excluding) 20 March 2013 are as follows:

| Interest in respect of each ANZ Subordinated Note | $1.4548 |
| Interest Payment Date | 20 March 2013 |
| Record Date | 12 March 2013 |
| Number of days in the Interest Period | 90 |

The Interest Rate used in calculating the Interest payment in respect of each ANZ Subordinated Note is as follows:

| 90 day Bank Bill Rate on 20 December 2012 (first Business Day of the Interest Period) | 3.1500% |
| **Plus** Margin | 2.7500% |
| **Interest Rate** | 5.9000% |

Interest Payment Dates and Record Dates for 2013

The Company also confirms the following proposed Interest Payment Dates for ANZ Subordinated Notes in 2013. If there is a subsequent change to any of these dates, the Australian Securities Exchange will be notified accordingly.

**March 2013 quarterly Interest payment**
Record Date: 12 March 2013
Interest Payment Date: 20 March 2013

**June 2013 quarterly Interest payment**
Record Date: 12 June 2013
Interest Payment Date: 20 June 2013

**September 2013 quarterly Interest payment**
Record Date: 12 September 2013
Interest Payment Date: 20 September 2013

**December 2013 quarterly Interest payment**
Record Date: 12 December 2013
Interest Payment Date: 20 December 2013
Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

John Priestley  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

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