



ASX

AUSTRALIAN SECURITIES EXCHANGE

## ASX Circular

**Date:** 22 February 2013**Key topics**

1. China Integrated Media Corporation Limited
2. ASX Code: CIK
3. Quotation Commences: 11.00 am E.D.S.T. on Monday, 25 February 2013

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised by**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## CHINA INTEGRATED MEDIA CORPORATION LIMITED – ADMISSION & COMMENCEMENT OF OFFICIAL QUOTATION

China Integrated Media Corporation Limited (the "Company") was admitted to the Official List of ASX Limited ("ASX") on Friday, 22 February 2013.

Official quotation of the Company's securities will commence on Monday, 25 February 2013 at 11.00 am A.E.D.T.

Pursuant to the Company's prospectus, the Company issued 17,400,000 fully paid ordinary shares at an issue price of \$0.20, comprising the following.

- 10,535,000 shares at \$0.20 for cash, raising \$2,107,000; and
- 6,865,000 shares as a result of conversion of debt and convertible loans.

Quoted Securities: 32,557,833 fully paid ordinary shares

ASX Code: CIK

Time: 11:00 am E.D.S.T.

Date: 25 February 2013

ASX Trade Abbreviation: CHINA INT

ISIN: AU000000CIK1

Home Branch: Sydney

Industry Classification: 2540 - Media

Registered Office: Suite 5, Level 2  
 Malcolm Reid Building  
 187 Rundle Street  
 Adelaide SA 5000  
 Phone: (08) 8232 0180  
 Fax: (08) 8312 0248  
[www.chinamedia.com.au](http://www.chinamedia.com.au)

Company Secretary: Con Unerkov

Share Registry: Security Transfer Registrars  
 770 Canning Highway  
 Applecross WA 6153  
 Phone: (08) 9315 2333  
 Fax: (08) 9315 2233

Balance Date: 31 December

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	South Australia
<u>Dividend Policy:</u>	None.
<u>Activities:</u>	Predominantly focused on the Asian Glasses-Free 3D (autostereoscopic) Digital Advertising and Gaming & Entertainment market sectors with a specific focus on China.
<u>ASX Restricted Securities:</u>	20,355,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation.

For further information please refer to the Company's Prospectus dated 11 December 2012 and the Company's Supplementary Prospectus dated 21 December 2012.