

The following pro-forma balance sheet has been updated for actual funds raised under the Prospectus.

	17 October 2012 (Reviewed)	Pro-forma \$3,480,000
	A\$	A\$
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	112,859	2,154,452
Marketable securities	920,974	920,974
Accounts and other receivables and deposits	82,786	82,786
Inventory	7,322	7,322
Due from a director	76,997	76,997
<b>TOTAL CURRENT ASSETS</b>	<u>1,200,938</u>	<u>3,242,531</u>
<b>NON CURRENT ASSETS</b>		
Property and equipment, net	3,005	979,506
<b>TOTAL NON CURRENT ASSETS</b>	<u>3,005</u>	<u>979,506</u>
<b>TOTAL ASSETS</b>	<u>1,203,943</u>	<u>4,222,037</u>
<b>LIABILITIES</b>		
<b>CURRENT LIABILITIES</b>		
Other payables	360,074	124,074
Accrued liabilities	6,403	6,403
Customer deposits	39,500	39,500
Due to directors	26,051	2,051
Convertible loans	87,100	100
Loan from a related party	51,476	1,977
<b>TOTAL CURRENT LIABILITIES</b>	<u>570,604</u>	<u>174,105</u>
<b>NET ASSETS</b>	<u>633,339</u>	<u>4,047,932</u>
<b>EQUITY</b>		
Issued capital	1,552,475	4,967,068
Accumulated losses	-851,103	-851,103
Comprehensive income	-68,033	-68,033
<b>TOTAL EQUITY</b>	<u>633,339</u>	<u>4,047,932</u>

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