



**China Integrated Media Corporation Limited**

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**Pre-quotation Disclosure**

**To:** Company Announcements Office  
Australian Securities Exchange  
Level 4 Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of China Integrated Media Corporation Limited ("CIMC" or the "Company").

**Cooperation With Marvel Digital Limited**

The Group has a revenue share cooperation agreement with Marvel Digital Limited ("Marvel"), a company wholly owned by our director, Dr. Herbert Ying Chiu Lee, to deploy glasses-free 3D (autostereoscopic) digital advertising business in Australia, China and Hong Kong (the "Territory").

Pursuant to the agreement, Marvel appoints the Company as a distributor of its glasses-free 3D (autostereoscopic) digital advertising management operating system. The Company will pay Marvel a monthly fee based on the percentage of ad sales less the venue rental fee in that month and such percentage shall be negotiated in good faith between the parties depending on the market conditions.

The Company shall actively promote and sell the Services within the Territory using the promotional literature provided by Marvel. The Company may develop any other materials (including brochures and videos) in connection with the promotion of the sale of ad services, subject to Marvel's consent.

The Company shall provide sales and customer service and employ experience staff with proper training. The Company shall provide timely reports on ad sales and monthly revenue share report. The Company can establish its own pricing after consultation with Marvel and thereafter provide Marvel with the ad sales pricing in effect from time to time.

Marvel shall supply the management and operating system to control and operate remotely the glasses-free 3D (autostereoscopic) digital advertising management system. Marvel shall also provide technical support and consultation in English and Chinese during its normal business hours. Marvel also undertakes to repair, fix or replace defective or non-operating System within one business day of such notification. Marvel also can sell ad sales and services in which case the new arrangements will be negotiated in good faith.

For and on behalf of the Board

Con Unerkov  
Company Secretary

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