



China Integrated Media Corporation Limited

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20 February 2013

Pre-quotation Disclosure

To: Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of China Integrated Media Corporation Limited ("CIMC" or the "Company").

Securities Subject To Escrow

The Company confirms that certain securities of the Company shall be subject to escrow as follows:

- 20,355,000 fully paid ordinary shares in the capital of the Company ("Shares") issued will be escrowed for a period of 24 months from the date of official quotation of securities of the Company on the ASX.

For and on behalf of the Board

Con Unerkov
Company Secretary

For personal use only