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Goodman Australia Industrial Fund completes equity raising

Date 30 April 2013

Release Immediate

Goodman Australia Industrial Fund (GAIF or Fund), Australia's largest industrial real estate investment vehicle has completed its equity raising process, securing total demand in excess of \$1 billion.

Following the announcement made on 11 December 2012, GAIF completed a first close of the raising with \$624 million of equity secured. As highlighted, a number of investors were completing due diligence at that time, which has now been completed.

The additional demand was primarily secured from a number of existing GAIF investors, including domestic super funds and large international investors.

Goodman Group CEO and GAIF Chairman, Greg Goodman said, "We are very pleased with the strong overall support of GAIF's investors for this major opportunity to participate in the Australian industrial property market at this point in the investment cycle."

Following the final close of the equity raising, Goodman will hold 30% of GAIF which is consistent with its long-term target holding range.

- Ends -

For further information, please contact Goodman:

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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited and Goodman Industrial Trust, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist fund managers of industrial property and business space globally.

Goodman Group

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Goodman's global property expertise, integrated own+develop+manage customer service offering and significant fund management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

About Goodman Australia Industrial Fund

Goodman Australia Industrial Fund is Australia's largest industrial fund with \$4.8 billion of high quality industrial and business space assets under management in all the major regions around Australia. The Fund has a weighted average lease term of approximately 6.0 years and an occupancy rate of 97%, with customers including blue chip companies such as Coles, Toll, Coca-Cola Amatil and Linfox.

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