



**ASX RELEASE**

**29<sup>th</sup> May 2013**

Dear Option holder,

**Non-Renounceable Rights Issue Offer – option holder participation**

On Wednesday 29<sup>th</sup> May 2013, King Island Scheelite Limited (**KIS**) lodged with ASX Limited (**ASX**) an Information Booklet and Entitlement and Acceptance Form (**Offer Documents**) for a non-renounceable rights issue to raise approximately \$1,969,000.

Copies of the Offer Documents are available on the ASX website ([www.asx.com.au](http://www.asx.com.au)) as well as the Company's website ([www.kingislandscheelite.com.au](http://www.kingislandscheelite.com.au)).

Option holders may only participate in the rights issue if their options are exercised prior to the record date, being Friday 7<sup>th</sup> June 2013.

Please contact our share registry should you wish to exercise your options.

The share registry contact details are:

**By post**

King Island Scheelite Limited  
C/-Computershare Investor Services Pty Limited  
GPO Box 505  
Sydney, NSW, 2001

Yours sincerely

A handwritten signature in black ink, appearing to read 'Johann Jacobs', with a large flourish at the end.

**Johann Jacobs**  
Chairman

For personal use only