



ASX RELEASE

29th May 2013

Dear Shareholder

Non-Renounceable Rights Issue Offer – overseas shareholders

Please find enclosed an Information Booklet relating to King Island Scheelite Limited (**KIS**), for a 2 for 5 non-renounceable rights offer (**Offer**).

This document is provided for your information only.

Shareholders registered as holders of shares at the record date, on Friday 7th June 2013, with a registered address outside Australia, New Zealand and the Channel Islands (**Ineligible Shareholders**) may not participate in the Offer.

KIS considers it unreasonable on this occasion to extend the Offer to Ineligible Shareholders having regard to the costs of complying with legal and regulatory requirements in each of those jurisdictions.

Thank you for your continued support of KIS and I trust you understand the company's position in this matter.

Yours sincerely

Johann Jacobs
Chairman

For further information please call:
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