21 June 2013

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

**ANZ Subordinated Notes (ANZHA)**

**20 September 2013 Quarterly Interest Payment**

The Interest Rate for ANZ Subordinated Notes for the Interest Period from (and including) 20 June 2013 to (but excluding) the 20 September 2013 Interest Payment Date is 5.5500%. The Interest Rate is calculated as follows:

<table>
<thead>
<tr>
<th>90 day Bank Bill Rate on 20 June 2013 (first Business Day of the Interest Period)</th>
<th>2.8000%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Plus Margin</td>
<td>2.7500%</td>
</tr>
<tr>
<td>Interest Rate</td>
<td>5.5500%</td>
</tr>
</tbody>
</table>

This Interest Rate equates to an Interest amount of $1.3989 in respect of each ANZ Subordinated Note. This amount and other relevant details are set out below:

| Interest in respect of each ANZ Subordinated Note | $1.3989 |
| Interest Payment Date | 20 September 2013 |
| Record Date | 12 September 2013 |
| Number of days in the Interest Period | 92 |

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

**John Priestley**
**Company Secretary**
Australia and New Zealand Banking Group Limited

**Company Secretary’s Office**
ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com