



23 September 2013

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

ANZ Subordinated Notes (ANZHA)

20 December 2013 Quarterly Interest Payment

The Interest Rate for ANZ Subordinated Notes for the Interest Period from (and including) 20 September 2013 to (but excluding) the 20 December 2013 Interest Payment Date is 5.3017%. The Interest Rate is calculated as follows:

90 day Bank Bill Rate on 20 September 2013 (first Business Day of the Interest Period)	2.5517%
<i>Plus</i> Margin	2.7500%
Interest Rate	5.3017%

This Interest Rate equates to an Interest amount of \$1.3218 in respect of each ANZ Subordinated Note. This amount and other relevant details are set out below:

Interest in respect of each ANZ Subordinated Note	\$1.3218
Interest Payment Date	20 December 2013
Record Date	12 December 2013
Number of days in the Interest Period	91

Capitalised terms in this announcement have the same meaning given to them in the ANZ Subordinated Notes Offer Document dated 21 February 2012.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office

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