



# COUNTY COAL LIMITED

## NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a meeting of members of County Coal Limited (the "Company") will be held at the Royal Room, Level 13, 167 Macquarie Street, Sydney, NSW 2000 on Thursday 14<sup>th</sup> November 2013 at 11.00am AEDT for the purpose of transacting the business set out in this Notice.

### BUSINESS

#### Item 1– Financial Statements

To consider and receive the Financial Report, the Directors' Report and the Auditor's Report for the year ended 30<sup>th</sup> June 2013.

#### Item 2– Remuneration Report

To adopt the Remuneration Report for the year ended 30<sup>th</sup> June 2013.

#### Item 3- Election of Director- (Mr David Miller)

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That David Miller being a Director who retires by rotation, in accordance with the Company's Constitution, and being eligible, be re-elected as a Director of the Company."

#### Appointment of Proxy

- (a) A member who is unable to attend and vote at the meeting may appoint a proxy by completing and returning the attached proxy form in the manner provided below. The proxy need not be a member of the Company.
- (b) If a member wishes to appoint a proxy, and is entitled to cast 2 or more votes, then the member may appoint 2 proxies, and may specify the proportion or number of votes each proxy may cast.
- (c) A proxy form (and the power of attorney (if any) under which it is signed) must be received at the registered office of the Company not less than 48 hours before the time of the holding of the meeting:
  - By hand: Boardroom Pty Limited - Level 7, 207 Kent Street, Sydney, NSW, 2000
  - By mail: Boardroom Pty Limited - GPO Box 3993, Sydney NSW, 2001
  - By facsimile: (02) 9290 9655

#### Corporate Representatives

Corporate members must either:

- appoint a proxy as set out above; or
- appoint a body corporate representative in accordance with the Corporations Act.

The appointment of a body corporate representative must be produced at the meeting.

#### Entitlement to Vote

For the purpose of the meeting, those members holding shares at 7pm AEDT on 12<sup>th</sup> November 2013 will be voting members at the meeting.

#### Further Information

This Notice should be read in conjunction with the Explanatory Note.

By the Order of the Board of Directors.

T. A. Flitcroft  
Company Secretary  
Dated: 10<sup>th</sup> October 2013

For personal use only

## EXPLANATORY NOTES ON ITEMS OF BUSINESS

### **Item 1: Financial Statements**

As required by section 317 of the Corporations Act 2001 (Cth) (the "Act"), the Financial Report, the Directors' Report and the Auditor's Report of the Company for the most recent financial year will be laid before the meeting. Shareholders will be provided with a reasonable opportunity to ask questions about or make comments on the management of the Company however, there will be no formal resolution put to the meeting.

Shareholders will also be provided with the opportunity to ask the representative of the Company's auditor questions about the conduct of the audit, the preparation and content of the Auditor's report, the accounting policies adopted by the Company in relation to the preparation of the financial statements, and the independence of the auditor in relation to the conduct of the audit.

### **Item 2: Remuneration Report**

The Directors' Report for the year ended 30 June 2013 contains a Remuneration Report, which sets out the remuneration policy for the Company and reports on the remuneration arrangements in place for Directors and certain senior executives.

The Act requires that the agenda for this Annual General Meeting include a resolution for the adoption of the Remuneration Report. The vote on the resolution is advisory only and is not binding on the Directors or the Company.

Shareholders will be provided with a reasonable opportunity to ask questions about and make comments on the Remuneration Report.

### **Item 3: Election of Director**

Pursuant to the Company's Constitution, Mr David Miller will retire as a Director at the Annual General Meeting and offers himself for re-election.

David Miller was a Director and CEO of Strathmore Minerals Corp (a TSX listed mining group) until August 2013. David's primary professional focus has been on minerals exploration, development, and mining. His career has spanned over 20 years, with a chain of companies that started with Utah International and evolved into AREVA, the French Nuclear Power Conglomerate. David is a fifth term member of the Wyoming Legislature, serving District 55 –Riverton. He has served on Minerals, Revenue, Education, Corporations, and Health & Labor Committees and was an original appointee to the Wyoming Energy Commission. David is a registered professional geologist in Wyoming. David is the architect responsible for assembling the Miller Coal property, now owned by County Coal.

If re-elected, David Miller will continue as a Director and be subject to retirement by rotation in accordance with the Company's Constitution.

The Board, with exception of Mr Miller, unanimously recommends that Shareholders vote in favour of the re-election of Mr Miller.

For personal use only