



DISPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Highlights:

- Dispatch of rights issue offer document with entitlement and acceptance forms.

China Magnesium Corporation Limited ABN 14 125 236 731

ASX Code: CMC

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PO Box 3767
Australia Fair, QLD 4215

Issued Capital:

Shares - Quoted:

144,214,490 fully paid shares

Share price (31/10/13): 3.0 cents

Market cap: A\$4.3m

Directors:

William Bass
(Non-executive Chairman)

Tom Blackhurst
(Managing Director)

Xinping Liang
(Chief operating officer)

Peter Robertson
(Non-Executive Director)

Substantial shareholders:

Mr Tom Blackhurst 16.9%

Mr Xinping Liang 8.4%

Mr Guicheng Jia 8.3%

Mr Ming Li 8.3%

China Magnesium Corporation Limited (ASX: CMC; "CMC" or "the Company") advises that the offer document (together with personalised entitlement and acceptance forms) for the pro-rata non-renounceable rights issue (announced on 21 October 2013) has been dispatched today.

ENDS