



5<sup>th</sup> November 2013

Companies Announcement Office

ASX Limited

Exchange Centre

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### RELEASE OF SECURITIES FROM ESCROW (ASX.ERD)

We write to advise that the following Exalt Resources Ltd (“ERD”) securities will be released from escrow effective 23<sup>rd</sup> November 2013.

Security Description	Number
Ordinary Shares	16,666,667
Options over Ordinary Shares (Expiry 21/11/14, Ex price \$.20)	30,000,000
Performance Shares	66,000,000

For further information please contact Shane Hartwig on (02) 8651 7804 or Robert Whitton on 0418 962 212.

#### About Exalt Resources Ltd

Exalt (ASX:ERD) is listed on the Australian Securities Exchange with the objective of building a substantial and diverse portfolio of Indonesian coal assets encompassing a variety of projects from early stage exploration to producing coal producing assets, with a range of coal types.

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