

**5th November 2013**

Companies Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000
By email Andrew.weaver@asx.com.au

RELEASE OF SECURITIES FROM ESCROW (ASX.ERD)

We write to advise that the following Exalt Resources Ltd (“ERD”) securities will be released from escrow effective 23rd November 2013.

Security Description	Number
Ordinary Shares	16,666,667
Options over Ordinary Shares (10,000,000 Expiry 21/11/14, Ex price \$.20) (20,000,000 Expiry 21/11/15, Ex price \$.50)	30,000,000
Performance Shares (only convert to fully paid ordinary shares upon certain production and exploration milestones being achieved)	66,000,000

For further information please contact Shane Hartwig on (02) 8651 7804 or Robert Whitton on 0418 962 212.

About Exalt Resources Ltd

Exalt (ASX:ERD) is listed on the Australian Securities Exchange with the objective of building a substantial and diverse portfolio of Indonesian coal assets encompassing a variety of projects from early stage exploration to producing coal producing assets, with a range of coal types.