

# News Release

16 December 2013

## AMCOR'S DEMERGER OF ORORA APPROVED BY THE FEDERAL COURT OF AUSTRALIA

Amcor Limited (**Amcor**) is pleased to announce that the Federal Court of Australia (**Court**) today approved the scheme of arrangement (**Scheme**) for the demerger (**Demerger**) of Orora Limited (**Orora**). The Scheme was approved by shareholders at the Scheme Meeting held on 9 December 2013.

Amcor proposes to lodge the orders of the Court with the Australian Securities and Investments Commission tomorrow, 17 December 2013 and the Scheme will become effective on that date. Orora is expected to commence trading on ASX on Wednesday, 18 December 2013, under the ASX code "ORA". Orora shares will initially trade on a deferred settlement basis. Amcor shares will commence trading on ASX without an entitlement to participate in the Demerger from Wednesday, 18 December 2013.

Other key dates for implementing the Demerger are set out below:

EVENT	DATE
Scheme Record Date – All Eligible Shareholders who hold Amcor Shares at this time and date will be entitled to receive Orora Shares	7:00pm (AEDT) Tuesday, 24 December 2013
Demerger Date – Capital Reduction and transfer of Orora Shares to Eligible Shareholders	Tuesday, 31 December 2013
Dispatch of holding statements for Orora Shares to Eligible Shareholders	Thursday, 2 January 2014
Last day of deferred settlement trading for Orora Shares	
Orora Shares commence trading on a normal settlement basis on ASX	Friday, 3 January 2014

Amcor has established the Amcor Demerger Information Line to answer questions shareholders may have in relation to the Demerger. The Amcor Demerger Information Line is available between 8:30am and 5:00pm (AEDT) Monday to Friday on 1800 207 622 (within Australia) and +61 1800 207 622 (from outside Australia).

**ENDS**