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18 December 2013

**RURALCO HOLDINGS LIMITED COMPLETES \$25 MILLION PLACEMENT**

Ruralco Holdings Limited (Ruralco) is pleased to announce that it has successfully completed its fully underwritten institutional placement at an offer price of \$3.25 per share (Placement), raising \$25 million.

A total of 7,692,308 fully paid ordinary shares will be issued which will rank equally with all other ordinary shares on issue.

Settlement of the Placement is scheduled to occur on 20 December 2013 and the new shares are expected to be allotted and commence trading on 23 December 2013.

UBS AG, Australia Branch acted as sole lead manager and underwriter to the Placement.

Further information:

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## FORWARD LOOKING STATEMENTS

This announcement may contain certain statements and projections provided by or on behalf of Ruralco with respect to anticipated future undertakings. Forward looking words such as, "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" and other similar expressions are intended to identify forward-looking statements within the meaning of securities laws of applicable jurisdictions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. These forward-looking statements reflect various assumptions by or on behalf of Ruralco, which may or may not be correct. Accordingly, these statements are not guarantees of future performance and involve known and unknown risks, uncertainties and contingencies that may be beyond the control of Ruralco which could cause actual results or trends to differ materially from those expressed or implied in such statements. Consequently, there can be no assurance that such statements and projections will be realised. Neither Ruralco, or any of its affiliates, advisers, consultants, agents or any of their respective officers or employees make any representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved. Such forward-looking statements only speak as to the date of this announcement and Ruralco assumes no obligation to update such information.

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