



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

10 January 2014

Forge Group Limited

TRADING HALT

The securities of Forge Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 14 January 2014 or when the announcement is released to the market.

Security Code: FGE

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

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10 January 2014

Fiona Murphy
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Fiona

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Forge Group Ltd (**Forge Group**) requests a trading halt in its securities, being ordinary shares (ASX: FGE), from the commencement of trading today, Friday, 10 January 2014.

In accordance with Listing Rule 17.1, we advise:

- (a) Forge Group is seeking the trading halt pending an announcement providing a material update on the financial position of Forge Group and its subsidiaries;
- (b) Forge Group wishes the trading halt to remain in place until such time as it makes an announcement to the market in relation to the matter referred to in (a) above, presently expected to be Tuesday, 14 January 2014; and
- (c) Forge Group is not aware of any reason why its request for a trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

Glen Smith
Company Secretary
Forge Group Ltd



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