



Real Energy Corporation Limited
Level 3, 32 Walker Street North Sydney NSW 2060
Telephone 02 9955 4008

DNRM approves the transfer of ATP927 & ATP917

21 March 2014, Sydney, Australia: Real Energy Corporation Limited (ASX: RLE) wishes to advise that it has received notice from the Queensland Department of Natural Resources and Mines that the transfers of ATP927 and ATP917 to Real Energy have been approved.

“We are very pleased that the transfers have been approved. This was important step as we continue to progress our exploration program.” said Managing Director, Scott Brown.

For further information please contact:

Real Energy: Managing Director - Scott Brown +61 2 9955 4008.

Or visit the website: www.realenergy.com.au

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia’s most prolific onshore petroleum producing basin. Real Energy has 100% ownership in 3 large permits in Queensland being ATP 917P, ATP 927P and ATP 1161PA. These permits cover 8,314 km² (2,054,435 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well known throughout the basin as holding and producing gas. Seismic interpretation in integration with existing petroleum well data has identified that the Toolachee and Patchawarra formations are significant in part of our acreage. The independent geologist has assessed that Real Energy’s areas have a Mean Gross Estimated Petroleum Initially-in-Place of 10.2 Tcf of gas in the Toolachee and Patchawarra formations.