

16 April 2014

Dear Shareholder,

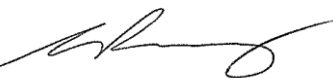
Tigers Realm Coal Share Purchase Plan
Closing date extended to 24 April 2014

We refer to our letter dated 8 April 2014, and today's ASX release with the new timetable, covering the Company's Share Purchase Plan ("SPP") which is open to all eligible TIG shareholders in Australia and New Zealand. You may subscribe for up to \$15,000 worth of fully paid ordinary TIG shares, the share price for the SPP is \$0.165.

Shareholders are advised that the SPP now closes on 24 April 2014. The extension of two days is allowed for potential mail delays caused by the public holidays over Easter. If you have not received your SPP application form and prospectus, or have any other queries, please contact us on (03) 8644 1300.

This SPP is the final part of a funding package amounting to \$62m, announced on 23 January 2014. The funding package included Placements to BV Mining Holding Limited, Russian Direct Investment Fund, existing and new Shareholders, all at a share price of \$0.165.

Yours sincerely



Craig Parry
Managing Director & CEO