



MARKET RELEASE

24 April 2014

Transurban Group

TRADING HALT (2 + 2 business days)

The securities of Transurban Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group in relation to its accelerated renounceable pro rata entitlement offer. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 1 May 2014.

Security Code: TCL

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)

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24 April 2014

Mr James Gerraty and Ms Kate Kidson
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

**By Email: james.gerraty@asx.com.au
kate.kidson@asx.com.au**

Dear Mr Gerraty and Ms Kidson

Transurban Group - Request for trading halt

Transurban Group (**Transurban**) requests a trading halt in respect of its stapled securities (Security Code: TCL) pursuant to Listing Rule 17.1 prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Transurban provides the following information:

1. As announced to the market, a Transurban-led consortium has reached agreement to acquire Queensland Motorways. A trading halt is necessary as Transurban expects to make an announcement to the ASX in connection with a proposed pro rata accelerated renounceable entitlement offer to fund Transurban's equity contribution to the consortium.
2. Transurban requests that the trading halt continue until the earlier of Transurban releasing an announcement in relation to completion of the institutional component of the entitlement offer, or until the open of trading on Thursday, 1 May 2014.
3. Transurban expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the entitlement offer.
4. Transurban is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 03 9612 6944.

Yours sincerely



Amanda Street
Company Secretary

Transurban Group

Transurban Holdings Limited
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Transurban Holding Trust
ARSN 098 807 419

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