

24 April 2014

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

**Exalt Resources Limited ACN 145 327 617 (ERD)
Cleansing Notice under ASIC Class Order (CO 09/425) –Share Purchase Plan**

ERD gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

1. ERD will make offers to issue fully paid ordinary shares in ERD under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Class Order CO 09/425;
3. as at the date of this notice, ERD has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ERD;
and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to ERD, as if the notice were a notice under section 708A(5)(e) of the Corporations Act.

Yours sincerely
Exalt Resources Limited

Peter Bennetto
Chairman

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