SHAREHOLDER BRIEFING PERTH & SYDNEY
DAMPIER GOLD LIMITED (ASX:DAU) TAKEOVER OFFER
DISCLAIMER & COMPETENT PERSON’S STATEMENT

Forward Looking Statements

• These materials include forward looking statements. Forward looking statements inherently involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to the company.

• Actual results and developments may vary materially from that expressed in these materials. The types of uncertainties which are relevant to the company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward looking statements.

• Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, the company undertakes any obligation to publicly update or revise any of the forward looking statements, changes in events, conditions or circumstances on which any such statement is based.

Competent person’s statement in relation to Plutonic Project:

• The information in this announcement that relates to Mineral Resources for Marwest and Plutonic Dome Project Exploration Results is based on information compiled and fairly represented by Mr Jonathan King, who is a Member of the Australian Institute of Geoscientists and director of Weston Consultancy Group Pty Ltd. Mr King has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr King consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

• The information in this announcement that relates to Mineral Resources for K2/K3, Trident, K1, PPP and Cinnamon is based on information compiled and reviewed by Mr Graham de la Mare who is a Member of the Australian Institute of Geoscientists and full-time employee of RungePincockMinarco Limited. Mr Graham de la Mare has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2004 JORC Code. Mr de la Mare consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Competent person’s statement in relation to SARCO:

• The information in this report that relates to Mineral Resources is based on information compiled by Mr Danny Kentwell, who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Kentwell is employed by SRK Consulting (Australasia). Mr Kentwell has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Kentwell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Competent person’s statement in relation to Supplejack Project:

• The information in this report that relates to Exploration Results is based on information compiled by Mr Murray Hutton, Technical Manager at Geos Mining, Mineral Consultants and a Member of the Australian Institute of Geoscientists. Mr Hutton has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Hutton consents to the inclusion in this report of matters based on the Company’s information in the form and context in which it appears.
More Information

Dampier Shareholders are encouraged to read ORD’s bidder’s statement released on 29/4/2014, as well as other announcements relating to ORD’s takeover bid for Dampier Gold Limited (ASX:DAU). This presentation is a summary only, and is not intended as a substitute for reading the bidder’s statement in its entirety, including the risks contained in section 6 of the bidder’s statement.

You can find a copy of ORD’s takeover announcement and bidders statement on ORD, Dampier and ASX websites.
THE OFFER

• Combined scrip and cash takeover offer to acquire all of the issued shares in Dampier Gold Ltd (ASX: DAU) (Dampier)
• Ord River Resources offers 6 Ord River Resources Shares and 1.5c cash for each Dampier Share
• The implied Offer price of $0.0486 per Dampier Share (based on the 90 day volume weighted average price (VWAP) of ORD Shares to 28 April 2014) represents a premium of 78.7% to the 90 day VWAP of Dampier Shares to 28 April 2014
• Dampier Shareholders who accept the Offer will become shareholders in a focused company with enhanced access to capital, and will receive shares that currently have greater trading liquidity
PLUTONIC DOME GOLD PROJECT

- Current project resource of **7.7 million tonnes @ 3.13 g/t Au for 778,000 oz Au**
- 56 granted mineral titles, >400 km² of granted tenure in highly prospective greenstone terrane
- Two advanced deposits, K2 and Trident targeting near term production
- Targeting significant increase of resources within first 12 months
- Located proximal to Northern Star Minerals 3Mtpa * plant at Plutonic
- 20km from Sandfire Resources’ (ASX: SFR) DeGrussa Copper-Gold Mine

* Northern Star, Plutonic Acquisition Presentation, 23/12/2013
JOINT VENTURE TERMS

Plutonic dome gold project farm-in announced on 19 November 2013

<table>
<thead>
<tr>
<th>Joint Venture Interest and Required ORD Expenditure</th>
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<tbody>
<tr>
<td><strong>30% Joint Venture interest</strong></td>
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<td><strong>Further 15% Joint Venture interest</strong></td>
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<td><strong>Further 15% Joint Venture interest</strong></td>
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<td><strong>Further 15% Joint Venture interest</strong></td>
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- ORD - Manager during the initial 30% JV interest period, and, if it elects, each sole funding period

  Thereafter, whichever party has the highest Joint Venture interest will be the Manager.

  - First right of refusal over the other party’s interest.
COMPLETED WORK AFTER JV ENTRY

- Resource upgrades at K2, K2SE, K3 and Marwest deposits.
- Global resource base increased by 95,000 oz since farm-in to:
  7.7 million tonnes @ 3.13 g/t Au for 778,000 oz Au
- Feasibility studies initiated on K2 – Entech Pty Ltd appointed to manage.
- Geotechnical studies commenced on K2.
- Environmental permitting commenced.
- Mine proposal, Water Abstraction Licence and Works Approval Applications submitted for the dewatering of K2 Underground and Open Pit.
- High resolution aerial surveying completed across K2/Trident area to assist with mine planning.
- Signed non-binding Letter of Intent with Northern Star Resources for access to toll treatment.
Excellent potential for near-term Resource expansion through regional exploration
• Near-surface mineralisation for additional open pit deposits
• Concealed large-scale deposits in underexplored, highly prospective mineralised corridors for large-scale deposits
• Regional 3D prospectivity model generating new targets – exciting early results

Significant green fields and brownfields exploration opportunities within the greenstone belt

Further potential for copper and nickel mineralisation

Near-term Plutonic Dome Resource upgrade potential across multiple deposits & targets
WHY TAKEOVER?

• Integrated ownership and operational management of Plutonic Dome Project has the potential to:
  • Enhance Ord’s access to funding
  • Attract new investors and partners to the project
  • Enable faster development of the Project towards production
  • Potential operational efficiencies and cost savings may be achieved by integrating and streamlining operations of two entities essentially focussed on the same asset.
ORD’s INTENTIONS

ORD seeks majority control of Dampier. In doing so, ORD currently intends:

• For Dampier to remain listed on the ASX, and not to compulsory acquire Dampier
• To retain the Dampier name and corporate identity
• To appoint two new Dampier directors, and otherwise review the composition of the Dampier board following the Dampier EGM on 9 May 2014
• To review Dampier's strategies, operations and organisation to improve the performance of the Dampier business
• To realise any potential operational efficiencies and cost savings
100% ownership of 330km² Exploration Licence SEL26483 in Tanami gold region, NT

Inferred Resource: **101,300 oz contained Au** (2.44Mt @ 1.29g/t Au using 0.5g/t Au cut-off) in accordance with JORC 2004 Guidelines

Significant upside potential; tenements less than 5% explored

Ecological and hydrogeology studies are well advanced
SARCO BAUXITE & ALUMINA, LAOS

› 487km² tenement holding in Bolaven Plateu in southern Laos
› ORD has 49% interest; Joint Venture partner NFC-China has 51% interest
› **Gross JORC Resource of 226Mt bauxite** (69Mt Measured Resource)
› Plans for mine and alumina refinery in Laos, with bauxite export potential
› Over $20 million invested since 2006 with Joint Venture partner NFC-China
› **Represents divestment opportunity – a capital unlocking exercise for ORD**
## Plutonic Dome – Resource Overview

**OP** = open pit, **UG** = underground. Underground resources reported above a 3.0g/t Au cut-off.

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<th>Deposit</th>
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* Resources reported in accordance with JORC 2012 Edition of Guidelines above a 3.0g/t Au cut-off.
** Resources reported in accordance with JORC 2012 Edition of Guidelines above a 0.5g/t Au cut-off grade.
*** Resources reported in accordance with JORC 2004 Guidelines. OP= open pit resources, reported within optimised conceptual pit shells at $1,700/oz gold price above a 0.5g/t Au cut-off. UG= underground resources, reported above a 3.0 g/t Au cut-off grade.

Due to rounding, tonnages and grades may not equate to exact contained ounces.