



2 June 2014

The Manager
Company Notices Section
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Lynas Corporation Limited (ACN 009 066 648) (*Lynas*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Act*).

Lynas advises that:

- (a) today it issued 106,194,692 ordinary fully paid Lynas shares (*New Shares*) at A\$0.113 per New Share, to institutional and sophisticated investors under a placement, the results of which were announced to the ASX on 30 May 2014;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Lynas has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Lynas; and
 - (ii) section 674 of the Act as it applies to Lynas; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Please contact the undersigned if you require further information.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Sally McDonald".

Sally McDonald
Company Secretary