



10th June 2014

Dear Shareholder,

ERD Share Purchase Plan – Share Purchase Plan Closes

The Directors of Exalt Resources Limited (**ASX: ERD**) (**ERD** or the **Company**) are pleased to advise that it has closed its Share Purchase Plan (**Plan**) as announced to the ASX on April 24th 2014.

Accordingly, the Company has allotted 3,366,664 Fully Paid Shares which raised a total of \$101,000. The allotment and dispatch of shareholders notice occurred on Tuesday, June 10th 2014.

As outlined in the Plan documentation, the Directors will look to place the shortfall, being 13,300,003 fully paid ordinary shares.

Yours sincerely

Peter Bennetto
Chairman

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