

Macquarie Group Limited
ABN 94 122 169 279

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>

25 June 2014

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000



Dear Sir/Madam

Completion of the MEREP buying period and the proposed allotment of awards under MEREP

Macquarie Group Limited (ASX code: MQG) (Macquarie) advises that the acquisition of Macquarie ordinary shares required for the 2014 profit share and promotion awards under the Macquarie Group Employee Retained Equity Plan (MEREP) has been completed. As announced by Macquarie on 2 May 2014, the MEREP Trustee has purchased these shares on market. A total of approximately \$265m worth of Macquarie ordinary shares were purchased. The shares were acquired at an average purchase price of \$59.56 which will determine the number of MEREP awards staff receive in respect of the 2014 retained profit share awards under MEREP.

The Macquarie Notice of 2014 Annual General Meeting (Notice), lodged with ASX on 16 June 2014, contains a proposal for shareholder approval of the allocation of Restricted Share Units (RSUs) to the Managing Director and Chief Executive Officer under MEREP. The Notice states that Macquarie will, prior to the Annual General Meeting, announce to the market the acquisition price for the allocation and the number of RSUs to be allocated to the CEO. The acquisition price is \$59.56 and the proposed allocation is 117,102 RSUs. Further information on this proposal is set out in the Explanatory Notes on Items of Business contained in the Notice.

Yours faithfully

Dennis Leong
Company Secretary

For personal use only