

ASX/NEWS RELEASE – OTC

27 June 2014



ROY HILL CONTRACT AWARD

OTOC Limited (ASX: OTC) is pleased to announce that its wholly owned subsidiary OTOC Australia has been awarded a contract for the Mine Process Plant (Civil Works) in-ground services in connection with the Roy Hill iron ore project in the Pilbara.

OTOC Australia has been awarded a contract with a current value of approximately \$3 million for Mine Process Plant (Civil Works) in-ground services to NRW. NRW is sub-contractor to Samsung C&T for construction and earthworks undertaken at Roy Hill.

Simon Thomas, CEO of OTOC said: "OTOC is pleased to be awarded this initial contract at Roy Hill. This contract provides OTOC with exposure to the development of this very large and globally significant iron ore project. We believe the quality of our work and on-the-ground presence at Roy Hill will result in significant opportunities to increase our services to NRW and expand the range of services we can deliver to assist in the development of Roy Hill".

- Ends -

About OTOC

OTOC Limited is a leading provider of infrastructure services through its wholly owned operations OTOC Australia and Whelans.

OTOC Australia specialises in the installation of infrastructure for government, mining and oil and gas projects. OTOC Australia has a successful track record of delivering turnkey infrastructure solutions for blue-chip clients including Rio Tinto, BHP Billiton, Roy Hill and FMG.

Whelans operates throughout Australian and is a leading consultancy in the provision of surveying, aerial surveys and town planning.

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