



ILUKA

Australian Securities Exchange Notice

30 June 2014

ASX DISCLOSURE - KENMARE

Iluka Resources Limited (Iluka) confirms that it has made an approach to Kenmare Resources Plc (Kenmare) for a potential combination of Iluka and Kenmare. The proposal, which was non-binding and indicative, subject to due diligence and appropriate regulatory approvals was 0.036 new Iluka shares for each Kenmare share.

Kenmare has advised that its Board has rejected the offer.

Investment market and media inquiries:

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