



ASX ANNOUNCEMENT

TTG announces placement to raise AUD\$3.2 million

1 July 2014 (ASX : TUP)

TTG Fintech Limited (**TTG**) today announces that it has signed agreements with Allied Elite International Limited, a third party professional investor, which is unrelated to TTG, its Directors or any substantial shareholder, in respect of a placement of CHES Depository Interests (CDIs) pursuant to TTG's 15% placement capacity under ASX Listing Rule 7.1 (**Placement**).

TTG has agreed to place 1,060,000 CDIs at a price of AUD\$3.05 per CDI (**Placement CDIs**) to raise AUD\$3,233,000. The Placement issue price of AUD\$3.05 per CDI represents a 10% discount to the closing price of TTG as at 30 June 2014.

Net proceeds of the Placement is expected to be approximately AUD\$3.2 million, which will be used to finance TTG's investment in the further development of Financial Electronic Authentication (**FEA**) and non-card clearing and settlement.

TTG will apply to the Australian Securities Exchange (**ASX**) for listing of the relevant CDIs. Completion of the Placement is expected to occur on 4 July 2014. The Placement is subject to the Placement CDIs being admitted to quotation on the ASX.

"The Placement represents investors' confidence towards TTG's further developments in the FEA and non-card clearing and settlement." TTG's Chairman Mr Xiong said today.

About TTG

TTG has developed FEA technology. By combining the bank-card and non-bank-card bank accounts, the FEA technology allows clearing and settlement of digital currencies and payment of commissions. With the use of FEA technology, currency is not just a medium and consideration of exchange, but also a means of communication, sharing, analysis, transmission, promotion, data sourcing and labelling, and targeted marketing. FEA technology is now used in ULPOS platform, and is being extended to other applications.

TTG is entitled to a percentage of fees generated on transactions that employ the FEA technology.

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For further information visit www.ttg.hk or contact Mr Tony Groth, Joint Company Secretary, TTG Fintech Limited +61 2 9247 9555

TTG Fintech Limited
ARBN 158 702 400

Australian Representative Office

Level 26, 56 Pitt Street, Sydney NSW 2000. GPO Box 4569, Sydney NSW 2001
Tel: +612 9247 9555 Fax: +612 9247 9977

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