

ASX Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

## ASX ANNOUNCEMENT

### RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 we advise that at the General Meeting of First Growth Funds Limited, held on 30 July 2014 at 10:00am (AEDT), the Shareholders approved sixteen (16) of the sixteen (16) Resolutions put before them on a show of hands.

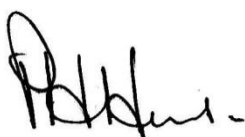
#### For

1. Issue of Series A New Options to client of Peloton Capital
2. Issue of Securities under the Public Offer
3. Issue of Series A New Options to Transocean Securities Pty Ltd
4. Issue of Incentive Securities – Geoff Barnes
5. Issue of Incentive Securities – Athan Lekkas
6. Issue of Incentive Securities – Joe Calabria
7. Right to Apply in Respect of the Public Offer – Geoff Barnes
8. Right to Apply in Respect of the Public Offer – Joe Calabria
9. Right to Apply in Respect of the Public Offer – Athan Lekkas
10. Right to Apply in Respect of the Public Offer – Michael Clarke
11. Issue of Series A New Options to Existing Shareholders – Existing Shareholder Placement
12. Participation in the Existing Shareholder Placement – Athan Lekkas
13. Participation in the Existing Shareholder Placement – Joe Calabria
14. Participation in the Existing Shareholder Placement – Michael Clarke
15. Issue of Series B New Options to Peloton Capital
16. Issue of Incentive Securities – Peloton Capital

#### Disclosure of Proxy Votes

In accordance with Section 251AA(2) of the Corporations Act, Appendix A is provided to the ASX showing the proxy vote results with respect to each Resolution on the Agenda.

By order of the board



Peter Hunt  
Company Secretary

For personal use only

APPENDIX A

Resolution	For		Against	Total	Abstain
1. Issue of Series A New Options to client of Peloton Capital	Chairman's Discretion	12,433,419			
	Shareholders	94,361,489	20,341	94,381,830	26,800,900
	<b>Total For Vote</b>	<b>106,794,908</b>			
2. Issue of Securities under the Public Offer	Chairman's Discretion	12,438,910			
	Shareholders	170,481,488	342	170,481,830	900
	<b>Total For Vote</b>	<b>182,920,398</b>			
3. Issue of Series A New Options to Transocean Securities Pty Ltd	Chairman's Discretion	12,438,910			
	Shareholders	170,461,489	20,341	170,481,830	900
	<b>Total For Vote</b>	<b>182,900,399</b>			
4. Issue of Incentive Securities – Geoff Barnes	Chairman's Discretion	12,433,419			
	Shareholders	94,303,055	78,775	94,381,830	26,800,900
	<b>Total For Vote</b>	<b>106,736,474</b>			
5. Issue of Incentive Securities – Athan Lekkas	Chairman's Discretion	12,438,910			
	Shareholders	163,203,055	78,775	163,281,830	900
	<b>Total For Vote</b>	<b>175,641,965</b>			
6. Issue of Incentive Securities – Joe Calabria	Chairman's Discretion	38,910			
	Shareholders	170,403,055	78,775	170,481,830	900
	<b>Total For Vote</b>	<b>170,441,965</b>			
7. Right to Apply in Respect of the Public Offer – Geoff Barnes	Chairman's Discretion	12,433,419			
	Shareholders	94,381,488	342	94,381,830	26,800,900
	<b>Total For Vote</b>	<b>106,814,907</b>			
8. Right to Apply in Respect of the Public Offer – Joe Calabria	Chairman's Discretion	38,910			
	Shareholders	170,481,488	342	170,481,830	900
	<b>Total For Vote</b>	<b>170,520,398</b>			
9. Right to Apply in Respect of the Public Offer – Athan Lekkas	Chairman's Discretion	12,438,910			
	Shareholders	163,281,488	342	163,281,830	900
	<b>Total For Vote</b>	<b>175,720,398</b>			
10. Right to Apply in Respect of the Public Offer – Michael Clarke	Chairman's Discretion	12,438,910			
	Shareholders	168,481,488	342	168,481,830	900
	<b>Total For Vote</b>	<b>180,920,398</b>			
11. Issue of Series A New Options to Existing Shareholders – Existing Shareholder Placement	Chairman's Discretion	12,438,910			
	Shareholders	170,481,488	342	170,481,830	900
	<b>Total For Vote</b>	<b>182,920,398</b>			
12. Participation in the Existing Shareholder Placement – Athan Lekkas	Chairman's Discretion	12,438,910			
	Shareholders	163,281,488	342	163,281,830	900
	<b>Total For Vote</b>	<b>175,720,398</b>			
13. Participation in the Existing Shareholder Placement – Joe Calabria	Chairman's Discretion	12,438,910			
	Shareholders	163,281,488	342	163,281,830	900
	<b>Total For Vote</b>	<b>175,720,398</b>			
14. Participation in the Existing Shareholder Placement – Michael Clarke	Chairman's Discretion	12,438,910			
	Shareholders	168,481,488	342	168,481,830	900
	<b>Total For Vote</b>	<b>180,920,398</b>			
15. Issue of Series B New Options to Peloton Capital	Chairman's Discretion	12,433,419			
	Shareholders	94,361,489	20,341	94,381,830	26,800,900
	<b>Total For Vote</b>	<b>106,794,908</b>			
16. Issue of Incentive Securities – Peloton Capital	Chairman's Discretion	12,433,419			
	Shareholders	94,353,576	28,254	94,381,830	26,800,900
	<b>Total For Vote</b>	<b>106,786,995</b>			