

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity First Growth Funds Limited
--

ABN 34 006 648 835

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Athanasios Lekkas
Date of last notice	4 June 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dalex Pty Ltd atf Dalex Unit A/C. Athanasios Lekkas is a director. Dalex Superannuation Pty Ltd. Athanasios Lekkas is a director.
Date of change	29 August 2014
No. of securities held prior to change	Dalex Pty Ltd atf Dalex Unit A/C: 3,200,000 ordinary fully paid shares Dalex Superannuation Pty Ltd held: 4,000,000 ordinary fully paid shares

For personal use only

Appendix 3Y
Change of Director's Interest Notice

Class	<p>Ordinary fully paid shares.</p> <p>“Series B” options exercisable at \$0.02 per share within 7 days of expiry of the options, which will be 3 years from the date the Company is reinstated to ASX trading.</p>
Number acquired	<p>Dalex Pty Ltd atf Dalex Unit A/C acquired:</p> <p>6,000,000 ordinary fully paid shares.</p> <p>6,000,000 “Series B” options exercisable at \$0.02 per share within 7 days of expiry of the options, which will be 3 years from the date the Company is reinstated to ASX trading.</p> <p>Dalex Superannuation Pty Ltd acquired no securities.</p>
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>Ordinary Shares - \$600</p> <p>“Series B” Options - NIL</p>
No. of securities held after change	<p>Dalex Pty Ltd atf Dalex Unit A/C holds:</p> <p>9,200,000 ordinary fully paid shares.</p> <p>6,000,000 “Series B” options exercisable at \$0.02 per share within 7 days of expiry of the options, which will be 3 years from the date the Company is reinstated to ASX trading.</p> <p>Dalex Superannuation Pty Ltd holds:</p> <p>4,000,000 ordinary fully paid shares.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue pursuant to Resolution 5 approved at the General Meeting held 30 July 2014.

For personal use only

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

For personal use only