

18 September 2014

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Issue of placement shares - section 708A notice**

Bulletproof Group Limited ACN 148 162 092 (ASX Code: BPF) has today issued 14,248,700 fully paid ordinary shares in the capital of the Company (**Shares**) in accordance with its institutional placement announced on 15 September 2014.

Bulletproof gives notice under paragraph 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Bulletproof has complied with the provisions of Chapter 2M (as they apply to Bulletproof) and section 674 of the Act;
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Kylie Turner  
Company Secretary

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