

8 October 2014

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

COMPLETION OF SHARE CONSOLIDATION

The Board of Ultima United Limited (formerly United Uranium Limited) (ASX: UUL) (“**the Company**”) is pleased to advise that, as approved by shareholders at the Company’s annual general meeting on 15 September 2014, the Company’s shares have been consolidated on a nine (9) for twenty (20) basis. Holding statements confirming post consolidation holdings have been dispatched to the Company’s security holders.

As a result of the consolidation, the Company now has 19,368,543 fully paid ordinary shares on issue.

- ENDS -

For more information please contact:

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