

8 October 2014

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

SETTLEMENT OF CANNINGTON PROPERTY

The Board of Ultima United Limited (formerly United Uranium Limited) (ASX: UUL) confirm settlement of the property located at 3 Oak Street, Cannington has occurred in accordance with the timetable outlined in the Prospectus lodged with ASIC on 15 September 2014.

- ENDS -

For more information please contact:

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